

Petition for Settlement of Third and Final Account and for Final Distribution, for Allowance of Compensation for Ordinary Services of Executor, and for Allowance of Ordinary Attorney's Fees and Reimbursement of Advanced Costs

DOD: 07/25/98		RICHARD M. AARON , Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 07/01/06 – 09/08/15	
		Accounting: \$74,447.70	
		Beginning POH: \$45,269.94	
		Ending POH: \$44,405.13 (\$42,005.13 is cash)	
Cont. from		Executor: \$3,959.63 (total statutory fee = \$7,087.86 less amounts previously allowed in the first and second account totaling \$3,128.23)	
<input type="checkbox"/>	Aff.Sub.Wit.	Attorney: \$3,959.63 (total statutory fee = \$7,087.86 less amounts previously allowed in the first and second account totaling \$3,128.23)	
<input checked="" type="checkbox"/>	Verified	Costs: \$536.00 (filing fees, certified copies)	
<input checked="" type="checkbox"/>	Inventory	Closing: \$2,000.00	
<input checked="" type="checkbox"/>	PTC	Petitioner states that there are potential reimbursements due to the estate that are derived from fee payments from development along the frontage sewer and water mains that were built by decedent's projects in the City of Clovis, Petitioner requests that the potential reimbursements be assigned and distributed to the beneficiaries each as to a ½ undivided interest.	
<input checked="" type="checkbox"/>	Not.Cred.	Petitioner states that the estate continues to receive checks for royalty payments from Fresno Long Beach Investors and requests that all future royalty payments be made to the beneficiaries each as to a ½ undivided interest.	
<input checked="" type="checkbox"/>	Notice of Hrg	Creditor's Claims to be paid as follows:	
<input checked="" type="checkbox"/>	Aff.Mail	Barbara Roe: \$4,400.00	
	Aff.Pub.	City of Fresno: \$230.50	
	Sp.Ntc.	Hagop T. Bedoyan: \$9,833.01	
	Pers.Serv.	Shell Oil Company: \$228.24	
	Conf. Screen	Distribution, pursuant to Decedent's will, is to:	
<input type="checkbox"/>	Letters	Elizabeth Threlkeld - \$8,429.05 cash, plus ½ interest in a stock (valued at \$600.00) and ½ Royalty interest in Oil and Gas Well (valued at \$600.00)	
	Duties/Supp	William T. Threlkeld - \$8,429.05 cash, plus ½ interest in a stock (valued at \$600.00) and ½ Royalty interest in Oil and Gas Well (valued at \$600.00)	
	Objections		
	Video Receipt		
	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice	n/a	

Reviewed by: JF

Reviewed on:
10/30/15

Updates:

Recommendation:

File 1 - Threlkeld

2 Ramona I. Jaramillo (Estate) Case No. 07CEPR00719**Attorney Tuttle, Ernest H., III (for Vanessa Jaramillo – Administrator)****Probate Status Hearing re: Failure to File a First Account or Petition for Final Distribution**

DOD: 05/02/2006	VANESSA JARAMILLO , was appointed Administrator with Will Annexed with full IAEA authority and bond set at \$83,000.00 on 09/18/2007.	NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR. Petition for Termination and Discharge filed 10/15/2015. Hearing is set for 12/03/2015.</u> 1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Cont. from 090215, 093015	Receipt of Bond in the amount of \$83,000.00 filed 01/03/2008.	
Aff.Sub.Wit.	Letters issued on 01/25/2008.	Reviewed by: LV Reviewed on: 10/30/2015 Updates: Recommendation: File 2 – Jaramillo
Verified	Inventory and Appraisal 02/08/2008 shows an estate valued at \$195,000.00.	
Inventory	First Account and or Petition for Final Distribution was due on 11/2008.	
PTC	Notice of Status Hearing set this status hearing for the Failure to File a First Account or Petition for Final Distribution. The notice was mailed to Attorney Ernest Tuttle and Administrator Vanessa Jaramillo on 07/07/2015.	
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Petition for Surcharge Against Former Administrator for Breach of Fiduciary Duty

DOD: 7/11/08		PUBLIC ADMINISTRATOR, Successor Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>Amended Petition for Surcharge filed 10/15/15 is set for hearing on 12/7/15.</p>	
Cont. from 070815, 090915				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
Reviewed by: skc Reviewed on: 10/30/15 Updates: Recommendation: File 3 - Esparza				

4 Faith Amariah Esqueda (GUARD/P)**Case No.11CEPR00602****Petitioner Amalia Molly Dominguez (Pro Per – Maternal Grandmother – Petitioner)****Petition for Appointment of Guardian of the Person (Prob. Code §1510)**

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: <u>Minute Order 9/9/15:</u> This Court must have proof from the Virginia Court that the Virginia guardianship has been terminated so that orders can be made here. <u>Update:</u> Declaration filed 10/27/15 attaches a copy of "Notice and Motion to Determine Court is Inconvenient Forum Pursuant to Virginia Code" indicating a hearing date of 10/28/15. <u>Minute Order 8/5/15:</u> Petitioner reports that the paternal grandmother's name is Rosa Esqueda; proper service is to be effected. Additionally, Ms. Dominguez is to inquire as to the paternal grandfather's name and make attempts to locate him for service. <u>As of 10/30/15, the following issues exist:</u> 1. Need update on Virginia Guardianship. What was the result of the 10/28/15 hearing? 2. If diligence is not found, need service on paternal grandparents Rosa Esqueda and Sam Esqueda, Sr., pursuant to Probate Code §1511. <u>Note:</u> Petitioner filed a declaration of due diligence as to Sam Esqueda only. 3. <u>NEW ISSUE:</u> On 9/9/15, Petitioner filed a Declaration with an attachment that appears to be a letter from "California Casualty" regarding an injury claim for the minor. Need clarification. This petition is for guardianship of the person only, which does not allow the guardian to take possession of funds or assets on behalf of the minor. If guardianship of the estate is necessary in connection with this claim, a different type of petition may be necessary.	
Cont. from 062415, 072915, 080515, 090915				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: skc				
Reviewed on: 10/30/15				
Updates:				
Recommendation:				
File 4 – Esqueda				

5 Mark Lawrence Maffeo (GUARD/E)Case No. 12CEPR00542

Attorney Horton, Lisa (for Marleen Coronel Maffeo – Guardian)

Probate Status Hearing Re: Filing Second Accounting

	MARLEEN C. MAFFEO , Mother, was appointed Guardian of the Estate with bond of \$335,000.00 on 7-18-12.	NEEDS/PROBLEMS/COMMENTS:
	Bond was filed 9-12-12.	Minute Order of 09/16/2015: Counsel requests 45 days. If the accounting is filed at least two Court days prior, then no appearance is necessary on 11/04/2015.
Cont. from 091615		
Aff.Sub.Wit.	Additional Bond was filed on 06/24/2014.	
Verified		
Inventory	First Account was filed on 06/09/2014.	
PTC		
Not.Cred.	Minute Order of 06/09/2014 set this status hearing for the filing of the Second Account.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen	Status Report filed 11/02/2015 states the second account and report of guardian is 85% finished. The remaining bank statements for both the Wells Fargo and Bank of America accounts were received on 10/14/2015. Upon further review, it appeared that the bank provided the Guardian's personal Bank of America bank statements and not the Guardianship account. The accounting could not be finished without the correct bank statements. Ms. Horton states her client ordered the bank statements again and they were just received late on October 27 th . Ms. Horton states she needs 15 more days to complete the accountings and get it filed. It is humbly requested that this status hearing be continued to 11/19/2015 for further status.	
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 10/30/2015
		Updates:
		Recommendation:
		File 5 – Maffeo

		MARLEEN C. MAFFEO , Mother, was appointed Guardian of the Estate with bond of \$335,000.00 on 7-18-12.	NEEDS/PROBLEMS/COMMENTS: Minute Order of 09/16/2015: Counsel requests 45 days. If the accounting is filed at least two Court days prior, then no appearance is necessary on 11/04/2015.
		Bond was filed 9-12-12.	
			2. Need Second Account or Petition for Final Distribution.
	Cont. from 091615		
	Aff.Sub.Wit.	Additional Bond was filed on 06/24/2014.	
	Verified		
	Inventory	First Account was filed on 06/09/2014.	
	PTC		
	Not.Cred.	Minute Order of 06/09/2014 set this status hearing for the filing of the Second Account.	
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen	Status Report filed 11/02/2015 states the second account and report of guardian is 85% finished. The remaining bank statements for both the Wells Fargo and Bank of America accounts were received on 10/14/2015. Upon further review, it appeared that the bank provided the Guardian's personal Bank of America bank statements and not the Guardianship account. The accounting could not be finished without the correct bank statements.	
	Letters	Ms. Horton states her client ordered the bank statements again and they were just received late on October 27 th . Ms. Horton states she needs 15 more days to complete the accountings and get it filed. It is humbly requested that this status hearing be continued to 11/19/2015 for further status.	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LV
			Reviewed on: 10/30/2015
			Updates:
			Recommendation:
			File 6 – Maffeo

Notice of Motion and Motion to Be Relieved as Counsel

			<p>DAVID N. KNUDSON, Attorney For Administrator GWEN G. HEMMINGER, is Petitioner.</p> <p>Petitioner states since the beginning of the year he has counseled his client on tasks that need to be undertaken to move the administration of the estate along. He has sent several letters and email communications. Since the first of this year, he has had minimal response from his client. The two times he has spoken to her by phone, she has told him that she would be providing information and taking actions to fulfill her duties as administrator. However, he has not received the promised information nor have necessary actions been taken.</p> <p>Attorney Knudson states he has been contacted by counsel for one of the other beneficiaries that his client is considering filing a petition to remove Mr. Knudson's client as Administrator. Mr. Knudson has advised his client of that fact by email and US Mail, but has received no response.</p> <p>Petitioner believes communications have broken down such that he can no longer represent his client in this matter.</p> <p>Petitioner states civil litigation to recover assets is being handled by Attorney Kim Mayhew of Lang, Richert et al, in 15CECG00450.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need notice to the surety who has filed a court bond for the personal representative (The Hartford, bond filed 6/26/13) pursuant to Probate Code §1213(a)(4).</p>
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

Order to Show Cause

DOD: 1/22/13	GWEN G. HEMMINGER , Daughter, was appointed Administrator with Full IAEA with bond of \$550,000.00 on 5/1/13. Bond was filed and Letters issued 6/26/13.	NEEDS/PROBLEMS/COMMENTS: Note: Administrator resides in Florida. Note: A Petition for Removal and Appointment of Successor Representative was filed 10/7/15 by LISA R. GREEN, Daughter, of Fresno, and is set for hearing on 11/19/15. 1. Need First Account/Petition for Final Distribution or current written status report pursuant to Local Rule 7.5. 2. Need status of civil matter 15CECG00450. 3. Notice to the surety may be required for further proceedings against the Administrator with reference to the bond filed 6/26/13.
Aff.Sub.Wit.	At the hearing on 5/1/13, the Court set status hearing for the filing of the first account or petition for final distribution for 8/1/14.	
Verified		
Inventory	The status hearing was continued to 2/2/15, then 3/30/15, then 9/28/15.	
PTC		
Not.Cred.	Minute Order 9/28/15: Mr. Knudson has filed a petition to withdraw as counsel, which is set for 11/4/15. The Court issues an Order to Show Cause to GWEN G. HEMMINGER as to why she should not be removed as Administrator for failure to file a first or final account. Ms. Hemminger is ordered to be personally present in court or appear via Court Call on 11/4/15.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Reviewed by: skc
Reviewed on: 10/30/15
Updates:
Recommendation:
File 7B – Green

First Account and Report of Administrator

[illegible]

Probate Status Hearing RE: Proof of Increased Bond

	The GEORGE W. SATTERBERG, JR. SPECIAL NEEDS TRUST was established by Order of this Court on 03/17/14 in the matter of the Conservatorship of the Estate of George W. Satterberg, Jr. Janet L. Sorenson and Harriet Satterberg, were appointed as Co-Trustees of the Trust.	NEEDS/PROBLEMS/COMMENTS: 1. Need additional bond in the amount of \$641,494.76. Note: Co-Trustee's filed an Ex Parte Petition for Instructions Re: Deposit of Funds in Blocked Account on 10/30/15 requesting that, in lieu of filing additional bond, they be allowed and instructed to deposit \$581,978.90 into a blocked account.
	On 06/17/14, the Co-Trustee's Petition to Establish Court Supervision of the Special Needs Trust was granted.	
Cont. from	Co-Trustee's filed bond in the amount of \$42,691.00.	
Aff.Sub.Wit.	Co-Trustee's First Account and Report of Co-Trustee's was approved by this Court on 10/07/15. The Order included that additional bond in the amount of \$641,494.76 be filed and set this status hearing regarding filing of the increased bond on 11/04/15.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 10/30/15
		Updates:
		Recommendation:
		File 9 – Satterberg

10A Georgia Irene Posey (CONS/P)**Case No. 14CEPR00714****Attorney: Heather H. Kruthers (for Conservator Public Guardian)****Attorney: Lisa Horton (Court appointed for Conservatee)****Petitioner: Kimberly Lynn Posey (pro per)****Petition to Vacate Fresno County Public Guardian as Conservator**

		KIMBERLY LYNN POSEY, granddaughter, is petitioner.	NEEDS/PROBLEMS/COMMENTS: Continued from 10/21/15. Minute order states the Court orders that Kimberly Posey is to call the Public Guardian directly if there are any issues that need her attention, and the call is to be returned within 48 hours. Additionally, Ms. Posey is to speak to the Public Guardian today after court to discuss any impending issues. The Public Guardian is to report back on 11/4/15 regarding any issues and include dates/times. 1. Need Order 2. Declaration of Deputy Public Guardian Jennifer Segura does not include a proof of service showing it was served on all interested parties.
Cont. from 092115			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
	N/A		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
	X		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: KT	
		Reviewed on: 10/29/15	
		Updates: 11/2/15	
		Recommendation:	
		File 10A – Posey	

10A

10B Georgia Irene Posey (CONS/P)**Case No. 14CEPR00714****Attorney: Heather H. Kruthers (for Conservator Public Guardian)****Attorney: Lisa Horton (Court appointed for Conservatee)****Petitioner: Kimberly Lynn Posey (pro per)****Petition for Appointment of Probate Conservator of the Person & Estate**

		KIMBERLY LYNN POSEY , granddaughter, is petitioner	NEEDS/PROBLEMS/COMMENTS:
Cont. from 092115		Objections of Public Guardian, Conservator, filed on 10/6/15	Continued from 10/21/15. Minute order states the Court orders that Kimberly Posey is to call the Public Guardian directly if there are any issues that need her attention, and the call is to be returned within 48 hours. Additionally, Ms. Posey is to speak to the Public Guardian today after court to discuss any impending issues. The Public Guardian is to report back on 11/4/15 regarding any issues and include dates/times.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Court Investigator Jennifer Daniel's Report filed on 10/14/15	<p>Court Investigator Advised Rights on 10/5/15.</p> <p>1. Petitioner requests that bond not be required. Probate Code §2320 states "Except as otherwise provide by statute, every person appointed as guardian or conservator shall, before letters are issued, give a bond approved by the court." Therefore it appears that bond should be set at \$39,902.00.</p> <p>2. Need Order and Letters</p>
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	N/A	
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters	X	
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input checked="" type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order	X	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 10/29/15
			Updates:
			Recommendation:
			File 10B – Posey

10B

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 9		<p align="center"><u>NO TEMPORARY REQUESTED</u></p> <p>CRESCENCIO HERNANDEZ, uncle, is petitioner.</p> <p align="center"><u>Please see petition for details</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 09/23/2015: Examiner notes provided in open Court. Mr. Hernandez represents that the minor's father is now deceased as of eight days ago. The Court again orders Mr. Hernandez to bring the person who is assisting him with his paperwork to court so that the defects can be explained.</p> <p>The following issues remain:</p> <ol style="list-style-type: none"> 1. UCCJEA filed 07/09/2015 is incomplete. Need minor's residence information for the past 5 years. 2. Need Notice of Hearing. 3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Maria Hernandez (Paternal Grandfather) – Unless the Court dispenses with notice <p>Note: Declaration of Due Diligence filed 04/24/2015 states petitioner spoke with her but she lives on a ranch and it is a little difficult to talk with her. He states that she said it is ok to keep the child with him.</p> <ul style="list-style-type: none"> • Guadalupe Martinez (Paternal Grandmother) - Unless the Court dispenses with notice. <p>Note: Declaration of Due Diligence filed 04/24/2015 states petitioner was talking with her and she asked about the child. Petitioner states the grandmother is ok with him keeping the child.</p> <ul style="list-style-type: none"> • Maternal Grandparents (Not Listed) 	
Cont. from 030415 , 042215, 060315, 070815, 081915, 092315				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			x
<input type="checkbox"/>	Aff.Mail			x
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			x
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
<p>Reviewed by: LV</p> <p>Reviewed on: 10/30/2015</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 11 - Hernandez</p>				

Order to Show Cause

DOD: 5/9/14		MARIA ARZATE , Spouse, was appointed Administrator with Full IAEA without bond and Letters issued on 4/21/15.	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> I&A was filed 10/29/15. <u>Note:</u> First and Final Account was filed 10/29/15 and set for hearing on 12/16/15.
		At the hearing on 4/21/15, the Court set this status hearing for the filing of the Inventory and Appraisal for 9/23/15.	
<input type="checkbox"/>	Aff.Sub.Wit.	<input type="checkbox"/>	
<input type="checkbox"/>	Verified	<input type="checkbox"/>	
<input type="checkbox"/>	Inventory	<input type="checkbox"/>	
<input type="checkbox"/>	PTC	<input type="checkbox"/>	
<input type="checkbox"/>	Not.Cred.	<input type="checkbox"/>	
<input type="checkbox"/>	Notice of Hrg	<input type="checkbox"/>	
<input type="checkbox"/>	Aff.Mail	<input type="checkbox"/>	
<input type="checkbox"/>	Aff.Pub.	<input type="checkbox"/>	
<input type="checkbox"/>	Sp.Ntc.	<input type="checkbox"/>	
<input type="checkbox"/>	Pers.Serv.	<input type="checkbox"/>	
<input type="checkbox"/>	Conf. Screen	<input type="checkbox"/>	
<input type="checkbox"/>	Letters	<input type="checkbox"/>	
<input type="checkbox"/>	Duties/Supp	<input type="checkbox"/>	
<input type="checkbox"/>	Objections	<input type="checkbox"/>	
<input type="checkbox"/>	Video Receipt	<input type="checkbox"/>	
<input type="checkbox"/>	CI Report	<input type="checkbox"/>	
<input type="checkbox"/>	9202	<input type="checkbox"/>	
<input type="checkbox"/>	Order	<input type="checkbox"/>	
<input type="checkbox"/>	Aff. Posting	<input type="checkbox"/>	
<input type="checkbox"/>	Status Rpt	<input type="checkbox"/>	
<input type="checkbox"/>	UCCJEA	<input type="checkbox"/>	
<input type="checkbox"/>	Citation	<input type="checkbox"/>	
<input type="checkbox"/>	FTB Notice	<input type="checkbox"/>	
		<p>Minute Order 9/23/15: No appearances. The Court issues an Order to Show Cause to Joseph Boyd as to why he should not be sanctioned for his failure to appear today and to Maria Arzate as to why she should not be removed as Administrator for her failure to file the Inventory and Appraisal.</p> <p>Mr. Boyd and Ms. Arzate are both ordered to be personally present in court on 11/4/15, even if the Inventory and Appraisal is filed before then.</p>	
			Reviewed by: skc
			Reviewed on: 10/30/15
			Updates:
			Recommendation:
			File 16 – Arzate

Probate Status Hearing RE: Filing of the Inventory and Appraisal

		<p>MOISES RUSSELL RUIZ was appointed conservator of the person and estate with bond set at \$146,300.00 on 6/3/15.</p> <p>Bond was filed on 6/9/15 and Letters issued.</p> <p>Minute order dated 6/3/15 set this status hearing for the filing of the inventory and appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need inventory and appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 10/29/15
			Updates:
			Recommendation:
			File 13 – Ruiz

Petitioner

Gonzalez, Jaime Michael (Pro Per – Son – Petitioner)

Amended Petition for Letters of Administration

DOD: 6/5/06		JAIME MICHAEL GONZALEZ , Son, is Petitioner and requests appointment as Administrator without bond with Full IAEA. All heirs waive bond. Full IAEA - ok Decedent died intestate Residence: Reedley, CA Publication: Reedley Exponent Estimated value of estate: Real Property: \$270,000.00 Probate Referee: Steven Diebert	NEEDS/PROBLEMS/COMMENTS: Note: The petition does not request authority under the Independent Administration of Estates Act (IAEA) at #2c; however, Declaration filed 11/2/15 clarifies that IAEA is requested. The publication and notice <u>did include</u> IAEA language. 1. This petition was filed with a fee waiver. If assets are distributed pursuant to this proceeding, all filing and court fees will be due. Note: If granted, the Court will set status hearings as follows: <ul style="list-style-type: none"> Wednesday, May 4, 2016 for the filing of the Inventory and Appraisal Wednesday, January 4, 2017 for the filing of the first account or petition for final distribution If the proper items are on file pursuant to Local Rule 7.5, the status hearings may come off calendar.
<input type="checkbox"/>	Aff.Sub.Wit.		
✓	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w/o	
✓	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
✓	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: skc Reviewed on: 10/30/15 Updates: 11/2/15 Recommendation: File 14 – Hernandez			

Petitioner: Maria Alegre Nunuz (pro per)

Petition for Appointment of Guardian of the Person

		TEMPORARY EXPIRES 11/4/15	NEEDS/PROBLEMS/COMMENTS:
		MARIA ALEGRE NUNEZ, cousin, is petitioner.	Continued from 10/7/15. Minute order states examiner notes provided in open court. Esmeralda Garcia represents that she does not know the first name of the maternal grandfather, but that his last name is Napoles; she believes he resides in Van Nuys.
Cont. from 082615, 100715			<ol style="list-style-type: none"> 1. Need proof of service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice on: <ol style="list-style-type: none"> a. Maternal grandfather. 2. UCCJEA is incomplete. Need the minor's residence information from 2010 – 8/2014. 3. Petition does not include the names and current addresses of the maternal grandparents.
	Aff.Sub.Wit.	Court Investigator Report filed on 8/20/15	
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 10/29/15
			Updates:
			Recommendation:
			File 15 – Nunez

Page 2

NEEDS/PROBLEMS/COMMENTS:

Note: An amended petition may be necessary due to the following issues:

1. Petitioner checked the box at #1k for dementia powers, but did not attach the mandatory Attachment Requesting Special Orders Regarding Dementia GC-313, which specifies whether Petitioner is requesting medication and/or placement powers.
2. Likewise, the Capacity Declaration does not include the Dementia Attachment GC-335A, which is required for determination of powers under Probate Code §2356.5.
3. Petitioner checked the box at #1e re additional orders related to the capacity of the Conservatee, but does not explain. Need clarification.
4. The Proposed Conservatee was served with the Citation and a copy of the petition, but because the petition did not include the Attachment Requesting Special Orders Regarding Dementia GC-313, amendment and additional service may be required.
5. Petitioner lists relatives at #11, but does not provide each person's relationship to the proposed Conservatee. Need revised list with this information.
6. Need proof of service of Notice of Hearing with a copy of the petition (plus dementia attachment per above) at least 15 days prior to the hearing on the Office of the Veterans Administration per Probate Code §§ 1822(d) and 1461.5.
7. Notice of Hearing was served on relatives without the dementia attachment, as noted above. Additional service may be required.

SEE ADDITIONAL PAGES

Page 3

NEEDS/PROBLEMS/COMMENTS (Cont'd):

8. Petitioner requests appointment without bond; however, bond is required for every conservator of the estate pursuant to Probate Code §2320(c)(4) and Cal. Rule of Court 7.207. However, additional information may be necessary for bond calculation. See below.
9. The estimated value of the estate provided at #3e appears to include only a monthly figure, and it is unclear what the figure includes. Petitioner states she is currently the payee for her mother's social security and VA benefits, and is seeking conservatorship in order to obtain additional CalPERS benefits.

Therefore, need clarification for calculation of bond: Is \$2,720 a monthly figure, and does that include the anticipated CalPERS benefit in addition to the existing social security and VA benefit?

Note: If the above figure includes all income, then bond should be at least \$36,454.00, which includes cost of recovery. If the above figure does not include the anticipated CalPERS benefits, additional bond may be necessary.

10. Petitioner indicates that she is currently the payee for her mother's social security and VA benefit, and that she and her sisters are all on their mother's bank account. Once conservatorship is established, Petitioner, as Conservator, will be responsible for keeping all of the conservatee's funds separate, including the income that she was previously payee for, and for accounting for all of the conservatee's funds. Bond will cover all assets/income. Petitioner may wish to review applicable Probate Code, Cal. Rules of Court, and Duties of Conservator (Form GC-348), and the Handbook for Conservators, available online at www.courts.ca.gov/documents/handbook.pdf.

Note: If granted, the Court will set status hearings for the filing of the bond, the filing of the Inventory and Appraisal, and the filing of the first account in accordance with Probate Code requirements. Dates will be provided when it appears that the petition is ready to proceed.

Petition for Appointment of Guardian of the Person

[illegible]

20 Mariah Ayala and Victoria Pineda (GUARD/P) Case No. 15CEPR00863**Petitioner: Olga Torres (pro per)****Petition for Appointment of Guardian of the Person**

		TEMPORARY EXPIRES 11/3/15	NEEDS/PROBLEMS/COMMENTS:
		OLGA TORRES , maternal grandmother, is petitioner.	1. Both fathers were served by mail without a copy of the petition. Probate Code §1511 requires personal service of the Notice of Hearing along with a copy of the petition.
		Please see petition for details.	
Cont. from		Court Investigator Report filed on 10/28/15	2. Need proof of service of the Notice of Hearing along with a copy of the petition or consent and waiver of notice or declaration of due diligence on the paternal grandparents for both minors.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/O	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	X	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 10/29/15
			Updates:
			Recommendation:
			File 20 – Ayala/Pineda

Petition for Letters of Administration. Authorization to Administer Under IAEA

DOD: 8/19/15		<p>RALPH J. RENDON and GABRIEL P. RENDON, Sons, are Petitioners and request appointment as Co-Administrators with Full IAEA without bond.</p> <p>All heirs nominate petitioners and waive bond.</p> <p>Full IAEA – ok</p> <p>Decedent died intestate</p> <p>Residence: Fowler, CA Publication: Business Journal</p> <p>Estimated value of estate: Personal property: \$160,000.00 Annual income: \$1,000.00 Real Property: \$145,000.00</p> <p>Probate Referee: Steven Diebert</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: The Court will set status hearings as follows:</p> <ul style="list-style-type: none"> Wednesday, May 4, 2016 for the filing of the Inventory and Appraisal Wednesday, January 4, 2017 for the filing of the first account or petition for final distribution <p>If the proper items are on file pursuant to Local Rule 7.5, the status hearings may come off calendar.</p>	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/o
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
<p>Reviewed by: skc</p> <p>Reviewed on: 10/30/15</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 21 – Rendon</p>				

Attorney: Ryan Michael Janisse (for Petitioner Richard M. Ransom)

Attorney: Jeffrey B. Pape (for Objector/Contestant Joshua Wood)

Petition for Probate of Will and for Letters Testamentary with IAEA

DOD: 8/28/15	Letters of Special Administrator Expire on 11/4/15.		NEEDS/PROBLEMS/COMMENTS: Note: Contest and Grounds of Objection to Probate of Purported Will filed by Joshua Wood is set for hearing on 1/5/16. 1. Petition states Decedent Deeded his residence to the Petitioner prior to his death and that a copy of said Deed is attached as Exhibit 1. However, here is no Exhibit 1 attached to the petition.
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	<input type="checkbox"/> W/		
<input checked="" type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input checked="" type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			

Letters of Special Administrator Expire on 11/4/15.

RICHARD M. RANSOM, is petitioner and requests appointment as Executor without bond.

Richard M. Ransom was appointed Special Administrator Ex Parte on 9/25/15.

Full IAEA – o.k.

Will dated 8/6/14

Residence: Fresno

Publication: Fresno Business Journal

Estimated value of the estate:

Personal property - \$6,000.00

Probate Referee: Rick Smith

Objection of Joshua Wood filed on 10/29/15.

Objector states he opposes the appointment of Richard Ransom as Special Administrator. Objector filed a Contest and Grounds of Objection to Probate of Will in this matter. Ricard Ransom is named as respondent in the Contest. The allegations in the Petition for Special Administrator support the appointment of a Special Administrator.

However, in light of the factual allegations of the Contest and Grounds of Objection, good cause exists to deny the appointment of Richard Ransom as Special Administrator. Rather, it is submitted that the Fresno County Public Administrator be appointed as they are a neutral party.

Wherefore, Objector prays that the Court:

1. Deny Richard Ransom's Petition for Appointment as Special Administrator;
2. Appoint the Fresno County Public Administrator as Special Administrator.

NEEDS/PROBLEMS/COMMENTS:

Note: Contest and Grounds of Objection to Probate of Purported Will filed by Joshua Wood is **set for hearing on 1/5/16.**

1. Petition states Decedent Deeded his residence to the Petitioner prior to his death and that a copy of said Deed is attached as Exhibit 1. However, here is no Exhibit 1 attached to the petition.

Reviewed by: KT

Reviewed on: 10/30/15

Updates:

Recommendation:

File 22 – Wood

Note: If the petition is granted, status hearings will be set as follows:

- **Wednesday, April 6, 2016** at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.
- **Wednesday, February 1, 2017** at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

Petition to Determine Succession to Real Property

DOD: 8/3/15		DEBORA VISSCHER and SHERYL TUNE are petitioners. 40 days since DOD. No other proceedings. Will dated: 7/13/2001 devises entire estate in equal shares to petitioners. I & A - \$132,000.00 Petitioners request court determination that Decedent's 100% interest in real property pass to them in equal shares pursuant to the Decedent's Will.	NEEDS/PROBLEMS/COMMENTS:
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail W/O		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: KT	
		Reviewed on: 10/30/15	
		Updates:	
		Recommendation: SUBMITTED	
		File 23 – Hagen	

Petition for Appointment of Probate Conservator of the Person

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
✓	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 10/30/15	
			Updates:	
			Recommendation:	
			File 24 – Johnson	

25 Kiana Price, Samantha Price (GUARD/P) Case No. 15CEPR00963**Petitioner Williams, Lareasa Darnell (Pro Per – Paternal Aunt)****Petition for Appointment of Temporary Guardian of the Person**

Kiana Age: 16	GENERAL HEARING 12/08/2015 LAREASA DARNELL WILLIAMS , paternal aunt, is petitioner. <u>Please see petition for details</u>	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of personal service five(5) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Temporary Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none">• Tyson Price (Father) – Unless the Court dispenses with notice Note: Declaration of Due Diligence filed 10/13/2015 states the father left the state and is now residing in Oregon and will not disclose his whereabouts. Petitioner has sent the father text messages which include the date of the hearing. She has attached a copy of the text messages. <ul style="list-style-type: none">• Samantha Price (Minor)	
Samantha Age: 14			
Cont. from 101415			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg			X
<input type="checkbox"/> Aff.Mail			<input checked="" type="checkbox"/>
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			X
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
		Reviewed by: LV	
		Reviewed on: 10/30/2015	
		Updates:	
		Recommendation:	
		File 25 – Price	

25

26 Kamila Hammid & Saheim Hammid (GUARD/P) Case No. 15CEPR01047

Petitioner Brown, U. Anthony (Pro Per – Maternal Grandfather – Petitioner)

Petitioner Brown, Rosemary (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Temporary Guardian of the Person

See petition for details.			NEEDS/PROBLEMS/ COMMENTS: 1. The Court may require personal service on the father pursuant to Probate Code §2250(e).
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 10/30/15
			Updates:
			Recommendation:
			File 26 – Hammid

			See petition for details.	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> The Public Guardian was appointed Conservator of the Estate only on 7/31/12 and was later appointed Conservator of the Person as well on 1/13/14. 1. Need Notice of Hearing. 2. Need proof of service of Notice of Hearing with a copy of the temp petition per Probate Code §2250(e) on the Conservatee, his attorney, and all relatives (spouse and children). 3. Petitioner filed only this temporary petition and has not filed a petition for appointment of Mr. Bickel as successor conservator on a permanent basis. Need clarification: Does the Public Guardian intend to resume the office of conservator of the estate upon completion of the suit? If so, what is the anticipated duration of the temporary conservatorship? If not, need petition for appointment of a successor conservator. 4. Need consent of Matt Bickel to serve. 5. Need bond of at least \$112,976.84 pursuant to Probate Code §2320(c)(4) and Cal. Rule of Court 7.207.
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg	x		
	Aff.Mail	x		
	Aff.Pub.			
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	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 11/2/15	
			Updates:	
			Recommendation:	
			File 27 – Lee	

Probate Status Hearing RE: Proof of Funds in Blocked Account

DOD: 10/13/14		<p>PATRICIA MELOM, Niece, was appointed Successor Administrator with Limited IAEA without bond on 9/29/15, with all funds in the Public Administrator's possession to be placed into a blocked account at Chase Bank.</p> <p>At the hearing on 9/29/15, the Court set this status hearing for the filing of the receipt for blocked account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> The Public Administrator was previously appointed as Administrator of the Estate 4/14/15.</p> <p><u>Minute Order 9/29/15:</u> The Court accepts the voluntary resignation of the Public Administrator. The Court orders that any and all funds in the Public Administrator's possession are to be placed into a blocked account at Chase Bank. No appearance is necessary at the status hearings if the required documents are filed at least two court days prior.</p> <p>1. Receipt filed 10/26/15 indicates that \$500,000.00 was deposited into an account at JP Morgan Chase Bank. <i>However, this does not appear to be all of the funds, and further it should be divided between accounts due to FDIC limits. See Duties of Conservator and Probate Code §2543.</i></p> <p><u>Note:</u> I&A indicates \$571,238.93 consisting of \$563,184.27 cash held in the PG pooled trust account plus various dividend and policy claim amounts and held with the State of California Unclaimed Property, as well as various real property and personal property items).</p> <p><u>Note:</u> Additional status hearing dates were also previously set as follows:</p> <ul style="list-style-type: none"> - 12/1/15 Status re filing of PG's final account - 2/2/16 Status re filing I&A - 11/1/16 Status Re Successor Administrator's first account or petition for final distribution
Cont. from 102715			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
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Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: skc	
		Reviewed on: 10/30/15	
		Updates:	
		Recommendation:	
		File 28 - Woof	

Status RE: Filing of the First or Final Account

DOD: 4/6/07	<p>ELISA T. SIMPSON, Daughter, was appointed Administrator with Full IAEA without bond on 8/13/14. Letters issued 9/2/14.</p> <p>At the hearing on 8/13/14, the Court set a status hearing for the filing of the first account or petition for final distribution for 9/16/15.</p> <p>On 9/16/15, there were no appearances and the Court set this OSC to Edward R. Ramirez, Jr., as to why he should not be sanctioned for failure to file a status report or the first account, and as to Elisa Simpson for failure to file the first account. Mr. Ramirez and Ms. Simpson are both ordered to be personally present in court or appear by courtcall on 10/28/15.</p> <p>On 10/28/15, the Court vacated the OSC and admonished that if the petition is not filed by 11/4/15, sanctions will be imposed and the Administrator will be removed.</p> <p>Update: First and Final Account was filed and set for hearing on 1/5/16.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>First and Final Account filed 11/3/15 is set for hearing on 1/5/16.</p>
Cont. from 091615, 102815 (OSC)		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report	<p>Reviewed by: skc</p> <p>Reviewed on: 11/3/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 29 – Escobar</p>	
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		